

From: DMHC Licensing eFiling

Subject: APL 21-019 – Guidance Regarding Assembly Bill (AB) 2118 Reporting Requirements

Date: Tuesday, July 13, 2021, 10:00 AM

Attachments: APL 21-019 - Guidance Regarding Assembly Bill (AB) 2118 Reporting Requirements (7.13.2021).pdf; AB 2118 Guidance (7.7.2021).pdf; Individual Annual Aggregate Rate Workbook.xls; Small Group Annual Aggregate Rate Workbook.xls

Dear Health Plan Representative:

Please find attached All Plan Letter (APL) 21-019, regarding guidance for Assembly Bill (AB) 2118 reporting requirements.

Thank you.



Gavin Newsom, Governor
State of California
Health and Human Services Agency
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ALL PLAN LETTER

DATE: July 13, 2021

TO: Full Service Health Care Service Plans

FROM: Pritika Dutt, Deputy Director
Office of Financial Review

SUBJECT: APL 21-019 Guidance Regarding Assembly Bill (AB) 2118 Reporting Requirements

AB 2118 (Kalra-Stats 2020, ch. 277) added section 1385.043 to the California Health and Safety Code. This bill requires health plans to annually report specified rate information on premiums, cost sharing, benefits, enrollment, and trend factors for products in the individual and small group markets for all grandfathered and non-grandfathered products.

This All Plan Letter (APL) provides guidance on individual and small group annual aggregate rate filing requirements.

Individual and Small Group Annual Aggregate Rate Filing Requirements

A. Timing

Health plans shall comply with the new reporting and filing requirements for all individual and small group annual aggregate rate filings submitted by October 1, 2021, and annually thereafter.

B. Content and Submissions

The DMHC created the attached guidance and the “Individual Annual Aggregate Rate Workbook” and “Small Group Annual Aggregate Rate Workbook” templates that health plans should use to submit its individual and small group annual aggregate rate filings. These documents are also located on the DMHC’s website at:

<http://www.dmhc.ca.gov/LicensingReporting/SubmitFinancialReports.aspx#rate>.

The health plans must populate the “Individual Annual Aggregate Rate Workbook” and/or “Small Group Annual Aggregate Rate Workbook” templates and submit the “Individual Annual Aggregate Rate Workbook” and/or “Small Group Annual Aggregate

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Rate Workbook,” as well as any additional documents in response to questions within the workbook, must be submitted under the “Supporting Documentation” tab in SERFF.

If you have any questions about compliance with the reporting and filing requirements of AB 2118, please contact Pritika Dutt at (916) 324-8137 or pratika.dutt@dmhc.ca.gov.

Attachments:

- AB 2118 Individual and Small Group Annual Aggregate Rate Filing Guidance
- Individual Annual Aggregate Rate Workbook
- Small Group Annual Aggregate Rate Workbook